**Market Notice**

**Date: 28 October 2013**

**Subject:** New Financial Instrument Listing

***(ABSA BANK LIMITED –“ABN90”)***

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The JSE Limited has granted a listing to **ABSA BANK LIMITED** on Interest Rate Market with effect from 29 October 2013 under its DMTN Programme dated 11 August 2008.

**INSTRUMENT TYPE: ZERO COUPON NOTE**

**Authorised Programme size** R 60,000,000,000.00

**Total Notes Outstanding** R 38,596,643,066.02

**Bond Code** ABN90

**Nominal Issued** R9,756,000.00

**Issue Price** 100%

**Coupon Indicator** Zero

**Trade Type** Price

**Final Maturity Date** 14 October 2016

**Books Close** 30 September 2016

**Interest Payment Date(s)** 14 October 2016

**Last Day to Register** by 17:00 on 29 September 2016

**Issue Date** 29 October 2013

**Date Convention** Following

**Interest Commencement Date** 29 October 2013

**First Interest Payment Date** 14 October 2016

**ISIN No.** ZAG000109729

**Additional Information** Unsubordinated Notes

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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